

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

NATIONAL INVESTMENT COMPANY OF ANGUILLA LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

ANGUILLA, 16 JANUARY 1989;

Street and postal address of registered office:

MASON'S COMPLEX, STONEY GROUND ROAD, P.O BOX 1401, THE VALLEY ANGUILLA

Company telephone number: (264) 497-5978

Fax number: (264) -

Email address: hillcomspec@gmail.com

Financial year-end: December 31 2017
(month) (day) (year)

Contact person(s): Anne Edwards-Gumbs
Corporate Secretary

Telephone number (if different from above): (264) 581-3707

Fax number: () -

Email address: sydans@hotmail.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Real Estate; rental of factory space; development of housing estate.
 Investment in Securities: purchase of shares of Anguillian & OECS public & private companies; investment in US traded securities.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N	O	N	E

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

NONE

4. Territories in which Securities are Being Offered

Territory	Effective Date
NONE	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
ORDINARY	4,900,000.00
FOUNDERS	100,000.00

b) Issued

TYPE/CLASS	No. OF SHARES
ORDINARY	4,600,205.00
FOUNDERS	100,000.00

c) Outstanding

TYPE/CLASS	No. OF SHARES
ORDINARY	4,600,205.00
FOUNDERS	100,000.00

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Contracted Accountant
Name: Felicia Hill Age: 46
Mailing Address: P.O. Box 823, The Valley
Anguilla
Telephone No.: 497-5978

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Self employed- CEO of Hillcomspec Consultancy Ltd
Engaged in the provision of accounting, book-keeping and business services.

Education (degrees or other academic qualifications, schools attended, and dates):

Business Administration (BBA) - Andrews University, USA (1995)
Business Administration (MBA) - Durham University, UK (2008)
Certified Forensic Accounting Specialist - Institute of Forensic Accountants

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: Two hours per day is spent on company matters. Employed on a contracted ba:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Calvert Carty Position: Chairman

Age: 62

Mailing Address: PW5278, The Valley, Anguilla

Email: Calvert.Carty9@gmail.com

Telephone No.: 264-584-5315

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2015 to Present- Resturant Manager- NICO's Resturant
Responsibilities: Manage the day to day resturant operations Schedule Staff Purchasing

Education (degrees or other academic qualifications, schools attended, and dates):

1967-1971- 5 G.C.E. O Level Subjects
1971-1973- Qualified Teacher Training Certificate
1978- Certificate Contract Law
2006- Certificate of Qualified Directors

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Anne Edwards-Gumbs Position: Corporate Secretary

Age: 68

Mailing Address: P.O Box 1401, The Valley, Anguilla

Telephone No.: 264-581-3707

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2005- Present- Manager/ Owner- Sydan's Apt. Hotel & Villa (Grocery & Guest House)

Responsibilities:

- Schedule Staff
- Manage Reservations
- MANage Purchases
- Manage Overall day to day operations

Education (degrees or other academic qualifications, schools attended, and dates):

1962-1968- GCE's - Valley Secondary School

1973-1975- BA, General special emphasis in Economics- University of the West Indies, Cavehill Campus

1989- Diploma in Education special empasis on Remedial Reading- Edge College of Higher Education, Ormskirk

Holds a Cerificate - Canadian Secretaries Association, Canada

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Caryl Connor Position: Director

Age: 71

Mailing Address: P.O Box 1200, The Valley, Anguilla

Email: Caryl_connor@hotmail.com

Telephone No.: 264-497-3047 OR 264-476-3047

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

January 2007- Present- Project Manager- CSC Services (Construction Company)

Responsibilities:

Manage staff, material, tools and equipment on Construction site.

Education (degrees or other academic qualifications, schools attended, and dates):

June 1972- Bachelor Degree in Business Administration University of the Virgin Islands

May 1980- Masters Degree in Business Administration University of the Virgin Islands

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Seymour Hodge Position: Director

Age: 70

Mailing Address: P.O Box 146, The Valley, Anguilla

Email: sahodge8238@gmail.com

Telephone No.: 264-476-3574

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2013 to Present- Liason Officer/ Consultant- SOF 82 Anguilla Ltd.
2006 to 2013- Governament Liason Officer- Government of Anguilla
Responsibilities:
Arrang meetings with Government offices and the Management of Four Seasons Resort
Facilitate issues with Immigration, Labour and Customs Department

Education (degrees or other academic qualifications, schools attended, and dates):

1972- Bachelor of Arts in Economics/ Political Science- Queens College of the City University of New York
1974- Masters of Arts in Urban Affairs- Queens College of the City University of New York

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
National Bank of Anguilla Ltd	Ordinary	341,100	7%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N	O	N	E	

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
	N	O	N	E

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N	O	N	E

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
Eastern Caribbean Home Mortgage Bank	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd
Anguilla Electricity Company Limited	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd
Cable & Wireless CommunicationsPlc	Aspect House, Spencer Road, Lancing, London	Equiniti Financial Services Limited
Malliouhana Anico Insurance Company	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd
Anguilla Mortgage Company	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Seymour Hodge

Signature

Signature

Date

Date

Name of Corporate Secretary:

Anne Edwards-Gumbs

Signature

Date